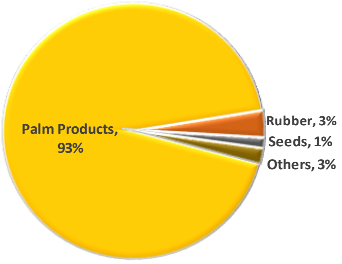
PT PP London Sumatra Indonesia Tbk
Ikhtisar **1H2025** Highlights

July 31, 2025

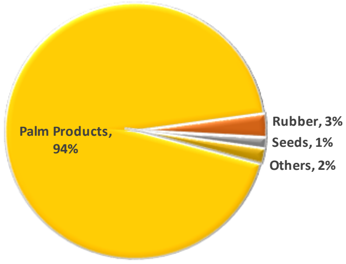
Profit or Loss Highlights (Rp bn)	1H25	1H24	Δ
Sales	**2,321**	**1,801**	29%
Gross Profit	**926**	**603**	54%
Gross Profit Margin	*40%*	*33%*	
Operating Profit	**715**	**613**	17%
Operating Profit Margin	*31%*	*34%*	
Profit for the Period	**714**	**598**	19%
Attributable Profit	**714**	**598**	19%
Attributable Profit Margin	*31%*	*33%*	
Profit per Share[1] (In Rp)	**105**	**88**	19%
Core Profit [2]	**791**	**514**	54%
EBITDA [3]	**989**	**764**	30%
EBITDA [3] Margin	*43%*	*42%*	

(1) Calculated based on weighted average number of ordinary shares for basic earning per share (number of shares)
(2) Profit for the period before effects of forex gains/(losses), changes in fair value of biological assets, expected interest rate amortization of plasma receivables and other non-recurring items
(3) Profit before income tax - finance income + finance costs + depreciation and amortization expenses ± changes in fair value of biological assets ± other non-recurring items

1H25 Sales Mix
Rp2,321 billion



1H24 Sales Mix
Rp1,801 billion



Financial Position Highlights (Rp bn)	30 Jun 2025	31 Dec 2024
TOTAL ASSETS	**14,599**	**13,842**
Cash & Cash Equivalents	6,510	5,454
TOTAL LIABILITIES	**1,772**	**1,285**
TOTAL EQUITY	**12,826**	**12,557**

Sales Volume ('000 MT)	1H25	1H24	Δ
CPO	**116**	**121**	(4%)
PK Products - PK, PKO, PKE	**37**	**33**	12%

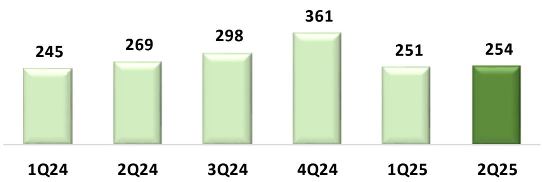
Oil Palm Production Highlights ('000 MT)	1H25	1H24	Δ
FFB	**609**	**583**	4%
FFB Nucleus	505	514	(2%)
FFB External	104	69	52%
CPO (Crude Palm Oil)	**130**	**123**	6%
CPO Extraction Rate (%)	*21.7*	*21.5*	
PK (Palm Kernel)	**37**	**36**	2%
PK Extraction Rate (%)	*6.1*	*6.3*	

Nucleus Planted Area (hectares)	30 Jun 2025	31 Dec 2024
Total Planted Area	**111,638**	**111,367**
Oil Palm	**91,424**	**91,152**
Mature	85,917	84,941
Immature	5,507	6,211
Rubber	**16,233**	**16,231**
Others (mainly cocoa, tea)	**3,981**	**3,984**

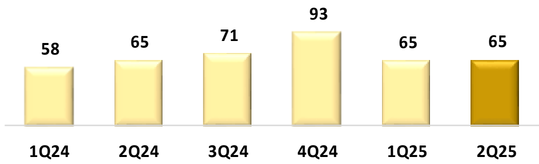
As of June 30, 2025, oil palm plasma partnership was 32,520 hectares

All figures shown in this page are subject to rounding effect

FFB Nucleus Production (in '000 MT)



CPO Production (in '000 MT)



Highlights:

- In 1H2025, FFB nucleus production decreased 2% yoy to 505 thousand tonnes. In line with higher FFB from external, total CPO production increased 6% yoy to 130 thousand tonnes.
- Lonsum reported total sales of Rp2.32 trillion, 29% yoy higher primarily due to higher average selling prices of palm products.
- In 1H2025, gross profit was up 54% yoy to Rp926 billion, operating profit was up 17% yoy to Rp715 billion and profit for the period attributable to owners of the parent increased 19% yoy to Rp714 billion. Core profit was up 54% yoy to Rp791 billion.

Ikhtisar:

- Pada 1H2025, produksi TBS inti turun 2% yoy menjadi 505 ribu ton. Seiring dengan kenaikan TBS dari eksternal, total produksi CPO naik 6% yoy menjadi 130 ribu ton.
- Lonsum mencatat penjualan sebesar Rp2,32 triliun, naik 29% yoy terutama karena kenaikan harga jual rata-rata produk sawit.
- Pada 1H2025, laba bruto meningkat 54% yoy menjadi Rp926 miliar, laba usaha naik 17% yoy menjadi Rp715 miliar dan laba periode berjalan yang dapat diatribusikan kepada pemilik entitas induk meningkat 19% yoy menjadi Rp714 miliar. *Core profit* naik 54% yoy menjadi Rp791 miliar.

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