

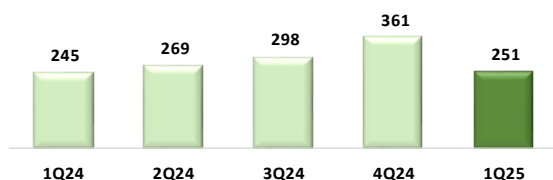
Profit or Loss Highlights (Rp bn)	1Q25	1Q24	Δ
Sales	1,290	879	47%
Gross Profit	501	257	95%
Gross Profit Margin	39%	29%	
Operating Profit	410	269	53%
Operating Profit Margin	32%	31%	
Profit for the Period	391	269	46%
Attributable Profit	392	269	45%
Attributable Profit Margin	30%	31%	
Profit per Share ⁽¹⁾ (In Rp)	57	39	46%
Core Profit ⁽²⁾	423	228	85%
EBITDA ⁽³⁾	573	345	66%
EBITDA ⁽³⁾ Margin	44%	39%	

(1) Calculated based on weighted average number of ordinary shares for basic earning per share (number of shares)
(2) Profit for the period before effects of forex gains/(losses), changes in fair value of biological assets, expected interest rate amortization of plasma receivables and other non-recurring items
(3) Profit before income tax - finance income + finance costs + depreciation and amortization expenses ± changes in fair value of biological assets ± other non-recurring items

Financial Position Highlights (Rp bn)	31 Mar 2025	31 Dec 2024
TOTAL ASSETS	14,254	13,842
Cash & Cash Equivalents	6,378	5,454
TOTAL LIABILITIES	1,306	1,285
TOTAL EQUITY	12,948	12,557

Oil Palm Production Highlights ('000 MT)	1Q25	1Q24	Δ
FFB	302	273	11%
FFB Nucleus	251	245	2%
FFB External	51	28	81%
CPO (Crude Palm Oil)	65	58	12%
CPO Extraction Rate (%)	21.6	21.6	
PK (Palm Kernel)	18	17	9%
PK Extraction Rate (%)	6.1	6.3	

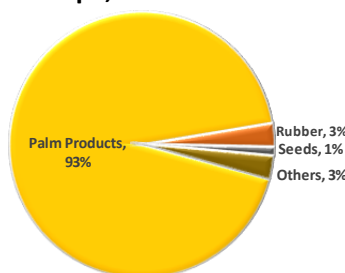
FFB Nucleus Production (in '000 MT)



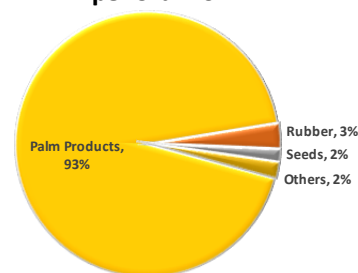
Highlights:

- In 1Q2025, FFB nucleus production increased 2% yoy to 251 thousand tonnes. In line with higher production of FFB nucleus and external, CPO production increased 12% yoy to 65 thousand tonnes.
- Lonsum reported total sales of Rp1.29 trillion, 47% yoy higher primarily due to higher average selling prices and sales volume of palm products.
- In 1Q2025, gross profit was up 95% yoy to Rp501 billion, operating profit was up 53% yoy to Rp410 billion and core profit was up 85% yoy to Rp423 billion. Profit for the period attributable to owners of the parent increased 45% yoy to Rp392 billion.

1Q25 Sales Mix
Rp1,290 billion



1Q24 Sales Mix
Rp879 billion

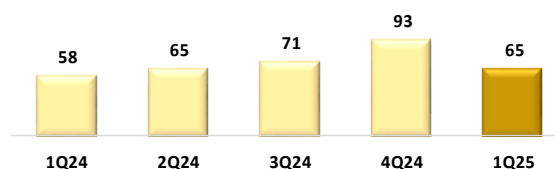


Sales Volume ('000 MT)	1Q25	1Q24	Δ
CPO	65	60	9%
PK Products - PK, PKO, PKE	19	18	4%

Nucleus Planted Area (hectares)	31 Mar 2025	31 Dec 2024
Total Planted Area	111,360	111,367
Oil Palm	91,147	91,152
Mature	85,842	84,941
Immature	5,305	6,211
Rubber	16,235	16,231
Others (mainly cocoa, tea)	3,978	3,984

As of March 31, 2025, oil palm plasma partnership was 32,520 hectares
All figures shown in this page are subject to rounding effect

CPO Production (in '000 MT)



Ikhtisar:

- Pada 1Q2025, produksi TBS inti naik 2% yoy menjadi 251 ribu ton. Seiring kenaikan produksi TBS inti dan eksternal, produksi CPO naik 12% yoy menjadi 65 ribu ton.
- Lonsum mencatat penjualan sebesar Rp1,29 triliun, naik 47% yoy terutama karena kenaikan harga jual rata-rata dan volume penjualan produk sawit.
- Pada 1Q2025, laba bruto naik 95% yoy menjadi Rp501 miliar, laba usaha naik 53% yoy menjadi Rp410 miliar dan core profit naik 85% yoy menjadi Rp423 miliar. Laba periode berjalan yang dapat diatribusikan kepada pemilik entitas induk meningkat 45% yoy menjadi Rp392 miliar.