



# PT PP London Sumatra Indonesia Tbk

## Ikhtisar 1Q26 Highlights

April 30, 2026

Profit or Loss Highlights (Rp bn)	1Q26	1Q25	Δ
Sales	1,327	1,290	3%
Gross Profit	425	501	(15%)
Gross Profit Margin	32%	39%	
Operating Profit	394	410	(4%)
Operating Profit Margin	30%	32%	
Profit for the Period	394	391	1%
Attributable Profit	394	392	1%
Attributable Profit Margin	30%	30%	
Profit per Share <sup>(1)</sup> (In Rp)	58	57	2%
Core Profit <sup>(2)</sup>	400	423	(5%)
EBITDA <sup>(3)</sup>	496	573	(13%)
EBITDA <sup>(3)</sup> Margin	37%	44%	

(1) Calculated based on weighted average number of ordinary shares for basic earning per share (number of shares)

(2) Profit for the period before effects of forex gains/(losses), changes in fair value of biological assets, expected interest rate amortization of plasma receivables and other non-recurring items

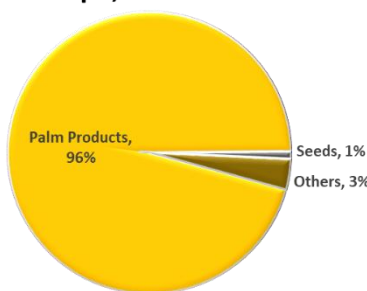
(3) Profit before income tax - finance income + finance costs + depreciation and amortization expenses ± changes in fair value of biological assets ± other non-recurring items

Financial Position Highlights (Rp bn)	31 Mar 2026	31 Dec 2025
TOTAL ASSETS	15,811	15,540
Cash & Cash Equivalents	7,830	7,597
TOTAL LIABILITIES	1,421	1,544
TOTAL EQUITY	14,389	13,996

Oil Palm Production Highlights ('000 MT)	1Q26	1Q25	Δ
FFB	290	302	(4%)
FFB Nucleus	243	251	(3%)
FFB External	47	51	(8%)
CPO (Crude Palm Oil)	65	65	(0%)
CPO Extraction Rate (%)	22.4	21.6	
PK (Palm Kernel)	17	18	(6%)
PK Extraction Rate (%)	6.1	6.1	

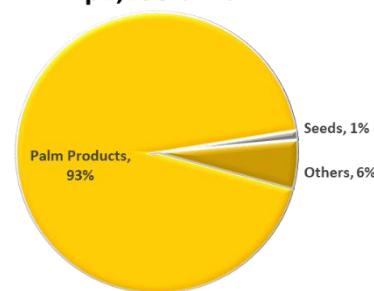
### 1Q26 Sales Mix

Rp1,327 billion



### 1Q25 Sales Mix

Rp1,290 billion

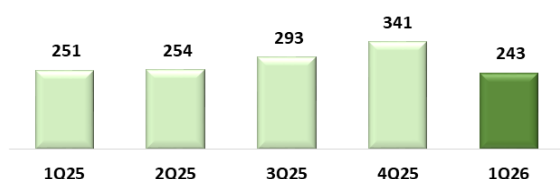


Sales Volume ('000 MT)	1Q26	1Q25	Δ
CPO	73	65	12%
PK Products - PK, PKO, PKE	19	19	(1%)

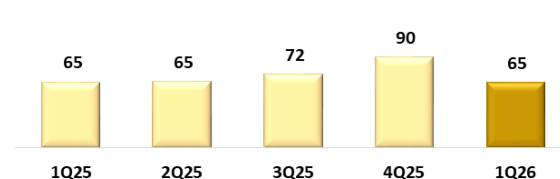
Nucleus Planted Area (hectares)	31 Mar 2026
Total Planted Area	111,150
Oil Palm	90,966
Rubber	16,203
Other Crops	3,981

All figures shown in this page are subject to rounding effect

### FFB Nucleus Production (in '000 MT)



### CPO Production (in '000 MT)



### Highlights:

- In 1Q2026, FFB nucleus production declined 3% yoy to 243 thousand tonnes. However, CPO production relatively flat yoy to 65 thousand tonnes as a result of higher OER.
- Lonsum's sales rose 3% yoy to Rp1.33 trillion mainly due to higher sales volumes of palm products.
- In 1Q2026, gross profit decreased 15% yoy to Rp425 billion and operating profit decreased 4% yoy to Rp394 billion. However, profit for the period attributable to owners of the parent increased 1% yoy to Rp394 billion.

### Ikhtisar:

- Pada 1Q2026, produksi TBS inti turun 3% yoy menjadi 243 ribu ton. Namun demikian, produksi CPO relatif sama yoy menjadi 65 ribu ton yang disebabkan oleh kenaikan OER.
- Penjualan Lonsum naik 3% yoy menjadi Rp1,33 triliun terutama seiring kenaikan volume penjualan produk sawit.
- Pada 1Q2026, laba bruto turun 15% yoy menjadi Rp425 miliar dan laba usaha turun 4% yoy menjadi Rp394 miliar. Namun demikian, laba periode berjalan yang dapat diatribusikan kepada pemilik entitas induk naik 1% yoy menjadi Rp394 miliar.